

**Date: 07<sup>th</sup> January, 2025**

To,  
National Stock Exchange of India Limited,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra (E), Mumbai 400 051,  
Maharashtra, India

Dear Sir/mam,

**Subject: Proposed Initial Public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Issue”) of Neelkanth Realtors Limited (the “Company”).**

In terms of the SEBI circular SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/55 dated May 24<sup>th</sup>, 2024 (“SEBI Circular”). In this regard please find below a link(s) containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by AIBI dated June 14<sup>th</sup>, 2024:

**Link for AIBI Website:** [http://www.aibi.org.in/av\\_presentations.aspx](http://www.aibi.org.in/av_presentations.aspx);

**AV English:** <https://www.youtube.com/watch?v=jGMyJtbiadY&feature=youtu.be>;

**AV Hindi:** <https://www.youtube.com/watch?v=Zv2dBjNgeOk>.

Sincerely,

**For Neelkanth Realtors Limited**

**BHAVIK BHIMJYANI**  
**Managing Director**  
**DIN: 00160121**